

CITY OF ROCHESTER, MINNESOTA
STATISTICAL SECTION
DECEMBER 31, 2002

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TABLE I

CITY OF ROCHESTER, MINNESOTA
GENERAL GOVERNMENTAL EXPENDITURES BY FUNCTION (1)
LAST TEN FISCAL YEARS

Fiscal Year	General Government (2)	Public Safety (3)	Public Works (4)	Culture/ Recreation	Library	Total
1993	\$ 3,554,417	\$ 15,989,006	\$ 7,256,025	\$ 6,639,788	\$ 2,514,749	\$ 35,953,985
1994	3,735,817	17,185,942	7,391,651	6,811,401	2,687,427	37,812,238
1995	3,888,037	18,868,607	7,632,193	7,038,638	2,977,523	40,404,998
1996	4,151,528	18,739,707	8,168,338	7,175,824	3,246,992	41,482,389
1997	4,117,143	18,547,963	8,170,450	7,106,875	3,391,262	41,333,693
1998	4,461,136	18,939,105	9,674,681	7,665,990	3,537,181	44,278,093
1999	5,018,272	19,469,713	10,065,589	8,181,682	3,806,174	46,541,430
2000	5,442,316	20,479,801	11,464,730	8,837,149	3,946,256	50,170,252
2001	5,627,936	22,325,851	12,489,479	9,329,828	4,293,090	54,066,184
2002	7,694,733	23,951,743	13,180,006	9,610,192	4,627,973	59,064,647

(1) Includes General and Special Revenue Funds

(2) Includes Economic Development/Tourism, Community Reinvestment and Unallocated

(3) Includes Law Enforcement Block Grant

(4) Includes Airport Operations and Transit

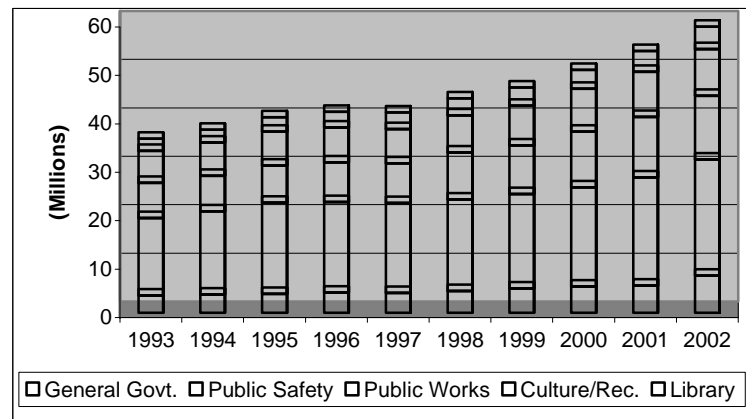


TABLE II

CITY OF ROCHESTER, MINNESOTA
GENERAL GOVERNMENTAL AND SPECIAL REVENUES BY SOURCE (1)

Fiscal Year	Taxes (2)	Licenses And Permits	Inter-Governmental Revenue	Charges For Services	Fines And Forfeits	Miscellaneous Revenues	Total
1993	\$ 11,941,746	\$ 1,627,969	\$ 12,479,672	\$ 3,989,452	\$ 232,181	\$ 571,761	\$ 36,235,146
1994	12,784,019	1,631,833	12,936,033	4,416,184	231,443	760,156	38,246,413
1995	14,273,966	1,433,433	13,150,514	4,335,782	205,393	640,700	39,622,092
1996	15,623,492	1,378,228	13,703,978	4,735,638	227,696	914,551	42,091,032
1997	16,144,807	1,829,172	14,395,128	5,207,055	298,180	693,527	44,156,405
1998	16,666,551	2,089,061	14,820,225	6,932,927	354,644	1,207,581	48,235,657
1999	16,911,642	2,588,584	14,710,492	7,485,728	423,285	836,807	49,590,512
2000	15,302,309	2,805,189	14,975,186	7,950,457	444,225	5,994,203	54,718,589
2001	20,176,651	2,779,127	15,171,666	8,182,950	476,688	1,658,168	56,022,299
2002	20,998,164	2,181,469	18,061,017	9,510,572	490,632	482,096	51,723,950

(1) Includes General and Special Revenue Funds

(2) Includes Hotel-Motel Tax and Franchise Taxes

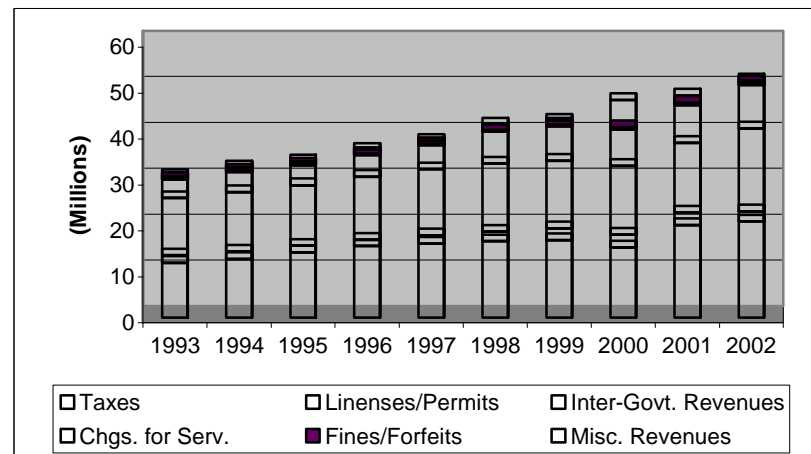
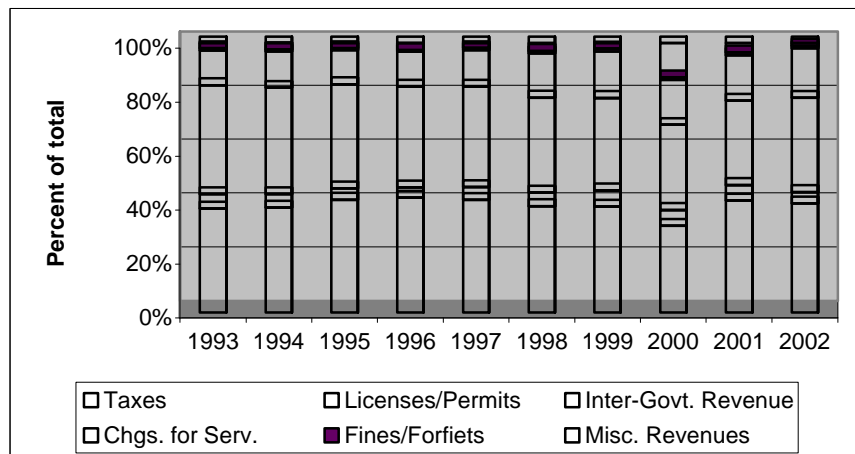


TABLE III

**CITY OF ROCHESTER, MINNESOTA
PROPERTY TAX LEVIES AND COLLECTIONS
LAST TEN FISCAL YEARS**

Fiscal Year	Total Tax Levy (1)	Current Collections		Delinquent Collections	Total Collections	% Of Total Tax Levy	Total Delinquent Taxes (2)	Delinquent Taxes As A % Of Total Tax Levy
		Amount (1)	% Of Total Tax Levy					
1993	\$ 11,889,586 4,292,741	\$ 11,717,922 4,292,741	98.94%	\$ 105,904	\$ 16,116,567	99.59%	\$ 2,195	0.01%
1994	12,580,361 4,435,619	12,435,098 4,435,619	99.15	125,331	16,996,048	99.88	2,832	0.02
1995	13,896,049 4,440,686	13,744,947 4,440,686	99.18	141,648	18,327,281	99.95	4,033	0.02
1996	14,746,072 4,282,077	14,589,043 4,282,077	99.18	186,082	19,057,202	100.15	4,298	0.02
1997	15,147,909 4,370,077	15,016,545 4,370,077	99.33	156,725	19,543,347	100.13	3,811	0.02
1998	15,678,086 4,370,774	15,543,788 4,370,774	99.33	105,142	20,019,704	99.85	5,802	0.03
1999	16,087,180 4,368,552	15,997,336 4,368,552	99.56	84,182	20,450,070	99.97	13,416	0.07
2000	17,600,000 4,369,974	17,374,147 4,369,974	98.97	81,932	21,826,053	99.34	27,078	0.12
2001	18,970,957 4,370,953	18,847,216 4,370,953	99.47	201,754	23,419,923	100.33	110,003	0.47
2002	20,438,982 2,041,073	20,263,091 2,041,073	99.22	102,971	22,407,135	99.68	148,234	0.66

(1) Second amount is the HACA and Equalization Aid adjustment for years 1993 - 2001 and market value credit for 2002.

(2) On records of Olmsted County Auditor before allowance for uncollectible and excludes Tax Increment Districts.

TABLE IV

CITY OF ROCHESTER, MINNESOTA
TAX CAPACITY AND ESTIMATED ACTUAL VALUE OF TAXABLE PROPERTY
LAST TEN FISCAL YEARS

Fiscal Year	Real Property		Personal Property		Total		% of Tax Capacity to Total Estimated Market Value
	Tax Capacity	Estimated Market Value	Tax Capacity	Estimated Market Value	Tax Capacity (1)	Estimated Market Value (1)	
1994	\$54,138,560	\$2,530,899,200	\$780,013	\$17,071,770	\$54,918,573	\$2,547,970,970	2.16%
					51,994,612	2,476,516,763	2.10
1995	56,490,505	2,628,052,000	797,108	17,087,389	57,287,613	2,645,139,389	2.17
					54,395,040	2,574,280,758	2.11
1996	57,458,282	2,689,632,900	768,794	16,494,653	58,227,076	2,706,127,553	2.15
					55,339,428	2,635,531,522	2.10
1997	62,364,416	2,835,168,300	780,290	17,173,715	63,144,706	2,852,342,015	2.21
					59,713,715	2,772,412,336	2.15
1998	56,997,061	2,920,138,600	791,108	17,439,092	57,788,169	2,937,577,692	1.97
					54,835,153	2,855,008,537	1.92
1999	54,102,977	3,096,167,400	631,540	18,304,469	54,734,517	3,114,471,869	1.76
					52,080,784	2,992,047,069	1.74
2000	59,455,277	3,444,768,100	654,431	19,503,400	60,109,708	3,464,271,500	1.74
					57,186,771	3,308,032,200	1.73
2001	67,070,403	3,873,614,700	622,362	18,559,600	67,692,765	3,892,174,300	1.74
					64,293,994	3,672,366,000	1.75
2002	56,758,188	4,526,307,800	394,054	19,550,600	57,152,242	4,545,858,400	1.26
					54,427,635	4,283,599,300	1.27
2003	63,783,214	5,158,173,100	493,262	24,938,100	64,276,476	5,183,111,200	1.24
					61,120,057	4,866,060,700	1.26

(1) Second amounts are net of Tax Increment.

NOTE - Valuations are determined as of January 1 of year preceding tax collection year.

TABLE V

**CITY OF ROCHESTER, MINNESOTA
PROPERTY TAX RATES AND TAX LEVIES
DIRECT AND OVERLAPPING GOVERNMENTS
YEARS ENDED DECEMBER 31, 1993 THROUGH 2003**

<u>Fiscal Year</u>	<u>City</u>	<u>School</u>	<u>County</u>	<u>Total</u>
<u>Tax Rates (1)</u>				
1993	23.815 %	62.684 %	38.882 %	125.381 %
1994	24.260	66.495	38.187	128.942
1995	25.600	66.061	37.819	129.480
1996	26.695	62.478	38.352	127.525
1997	25.410	66.398	37.095	128.903
1998	28.637	63.224	41.845	133.706
1999	30.961	59.386	47.138	137.485
2000	30.840	60.084	46.645	137.569
2001	29.558	53.146	44.642	127.346
2002	41.376	27.961	58.608	127.945
2003	40.873	26.417	57.057	124.347

(1) Percent of Net Tax Capacity Value

	<u>Property Tax Levies (2)</u>			
1993	\$ 11,889,586	\$ 31,350,859	\$ 19,471,687	\$ 62,712,132
1994	12,580,361	34,409,087	19,855,182	66,844,630
1995	13,896,049	35,877,450	20,571,660	70,345,159
1996	14,746,072	34,518,040	21,223,777	70,487,889
1997	15,147,909	39,582,964	22,150,803	76,881,676
1998	15,678,086	38,817,756	22,945,770	77,441,612
1999	16,087,180	35,126,450	24,549,840	75,763,470
2000	17,600,000	37,895,489	26,674,769	82,170,258
2001	18,970,957	37,894,626	28,702,125	85,567,708
2002	20,438,982	20,866,438	31,898,948	73,204,368
2003	22,778,116	22,505,010	34,873,270	80,156,396

(2) HACA adjusted levy from 1993 - 2001, excludes market value credit of \$2,041,073 in 2002 and \$2,172,640 in 2003.

**CITY OF ROCHESTER, MINNESOTA
PRINCIPAL TAXPAYERS**

TABLE VI

<u>Taxpayers (1)</u>	<u>2001 (for taxes payable in 2002)</u>		<u>% of Total City Tax Capacity</u>
	<u>Estimated Market Value</u>	<u>Net Tax Capacity</u>	
Mayo Properties	\$ 180,375,300	\$ 3,533,035	6.18%
IBM Corporation	49,723,200	979,573	1.71
General Growth (Apache Mall)	46,003,800	918,559	1.61
BGD5 - LTD Partnership	27,251,900	544,288	0.95
IRET Properties	20,649,600	381,879	0.67
Utilicorp United	18,428,400	367,783	0.64
Kahler-Sunstone	18,331,900	365,200	0.64
Wells Fargo	17,068,097	236,914	0.42
Leslie E Nelson	16,925,500	316,901	0.55
Mortenson Properties	15,197,000	303,210	0.54
Others	<u>4,135,903,703</u>	<u>49,204,900</u>	<u>86.09</u>
TOTAL	<u>\$ 4,545,858,400</u>	<u>\$ 57,152,242</u>	<u>100.00%</u>

(1) Source: Olmsted County Assessor.

TABLE VII

**CITY OF ROCHESTER, MINNESOTA
SPECIAL ASSESSMENT LEVIES AND COLLECTIONS
LAST TEN FISCAL YEARS**

Fiscal Year	Total Levy	Current Collections		Prior Years	Total Collections	% Total Collections to Total Levy	Total Delinquent Assessments at Year End(1)
		Amount	Collection of % of Levy				
1993	\$ 882,359	\$ 815,940	92.47%	\$ 62,756	\$ 878,696	99.58%	\$ 358
1994	881,928	791,793	89.78	61,045	852,838	96.70	844
1995	843,312	771,273	91.46	73,981	845,254	100.23	1,602
1996	754,509	700,979	92.91	36,488	737,467	97.74	268
1997	824,694	778,869	94.44	118,945	897,814	108.87	2,298
1998	741,705	705,641	95.14	24,010	729,651	98.37	2,267
1999	796,969	758,196	95.13	41,706	799,902	100.37	26,152
2000	532,323	516,777	97.08	26,362	543,139	102.03	5,263
2001	600,205	568,471	94.71	22,743	591,214	98.50	30,618
2002	566,155	536,092	94.69	23,788	559,880	98.89	29,834

(1) On records of Olmsted County Auditor before allowance for uncollectible.

TABLE VIII

**CITY OF ROCHESTER, MINNESOTA
RATIO OF NET BONDED DEBT
TO ESTIMATED MARKET VALUE AND NET BONDED DEBT PER CAPITA
LAST TEN FISCAL YEARS**

Levy Year	Gross Bonded Debt (1)	Available For Debt Service	Net Bonded Debt	Estimated Market Value	% of Net Bonded Debt to Estimated Market Value	Estimated Population	Net Bonded Debt Per Capita
1993	14,475,000	7,071,205	7,403,795	2,547,970,970	0.29	76,060	97
1994	13,380,000	8,327,072	5,052,928	2,645,139,389	0.19	76,865	66
1995	12,210,000	8,127,499	4,082,501	2,706,127,553	0.15	76,559	53
1996	10,960,000	6,927,824	4,032,176	2,852,342,015	0.14	77,209	52
1997	11,973,080	6,305,983	5,667,097	2,937,577,692	0.19	78,276	72
1998	12,667,080	1,026,904	11,640,176	3,114,471,869	0.37	80,186	145
1999	10,606,025	256,293	10,349,732	3,464,271,500	0.30	82,019	126
2000	36,044,380	3,705	36,040,675	3,892,174,300	0.93	85,806	420
2001	35,828,053	3,056	35,824,997	4,545,858,400	0.79	88,858	403
2002	34,742,284	3,056	34,739,228	5,183,111,200	0.67	91,264	381

2002

(1) Excludes: Wastewater Treatment Plant Revenue Bonds
Electric Utility Revenue Bonds

\$	7,620,000
	47,390,000
\$	<u>55,010,000</u>

CITY OF ROCHESTER, MINNESOTA
COMPUTATION OF DIRECT AND INDIRECT GENERAL OBLIGATION BONDED DEBT
AND LEGAL DEBT MARGIN

December 31, 2002

Direct Debt:

	Gross Debt (1)	Less: Debt Service Funds	Net Direct Debt
General Obligation Debt:			
Supported by Sales Tax Revenue	\$ 28,383,673	\$ 2,606	\$ 28,381,067
Supported by Tax Increments	6,358,611	450	6,358,161
 Total	<u>\$ 34,742,284</u>	<u>\$ 3,056</u>	<u>\$ 34,739,228</u>

(1) From Table VIII

Indirect Debt:

<u>Governmental Unit</u>	<u>2002/03 Net Tax Capacity</u>	<u>Net G.O. Debt Outstanding</u>	<u>Debt Applicable to Value in City</u>	
			<u>Percent</u>	<u>Amount</u>
Olmsted County	\$ 84,066,473	\$ 5,016,446	72.70%	\$ 3,647,179
I.S.D. #535	71,778,547	74,439,884	85.15%	63,386,209
 Total City Portion				<u>\$ 67,033,387</u>

General Obligation Net Direct Debt and Indirect Debt:

<u>Governmental Unit</u>	<u>Debt Outstanding</u>	<u>Portion Chargeable to City</u>	
		<u>Percent</u>	<u>Amount</u>
City of Rochester	\$ 34,739,228	100.00%	\$ 34,739,228
Olmsted County	5,016,446	72.70%	3,647,179
I.S.D. #535	74,439,884	85.15%	63,386,209
 Total General Obligation Direct and Indirect Debt			<u>\$ 101,772,615</u>

The legal debt limit for municipalities in Minnesota is 2% of the market value of taxable property. This limit applies only to the City's general obligation tax levy bonds and excludes improvement, revenue, tax increment and sales tax supported bonds. The City has no General Obligation debt chargeable against this debt limit at December 31, 2002. The legal debt limit and the legal debt margin are the same...computed as follows...\$5,183,111,200 x 2% = \$103,662,224.

TABLE X

CITY OF ROCHESTER, MINNESOTA
RATIO OF ANNUAL DEBT SERVICE EXPENDITURES FOR
GENERAL BONDED DEBT TO TOTAL GENERAL EXPENDITURES
LAST TEN FISCAL YEARS

<u>Fiscal Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Debt Service</u>	<u>Total General Expenditures (1)</u>	<u>Percent of General Debt Service To General Expenditures</u>
1993	\$0	\$0	\$0	\$ 35,953,985	0%
1994	0	0	0	37,812,238	0
1995	0	0	0	40,404,998	0
1996	0	0	0	41,482,389	0
1997	0	0	0	41,333,693	0
1998	0	0	0	44,278,093	0
1999	0	0	0	46,541,430	0
2000	0	0	0	50,170,252	0
2001	0	0	0	54,066,184	0
2002	0	0	0	59,064,647	0

This table relates to general bonded debt supported by tax levy only and does not include improvement, tax increment and sales tax bonds.

(1) Includes General and Special Revenue Funds.

TABLE XI

**CITY OF ROCHESTER, MINNESOTA
REVENUE BOND COVERAGE
SEWER UTILITY FUND
LAST TEN FISCAL YEARS**

Fiscal Year	Operating Revenues And Taxes	Expenses (1)	Net Revenue Available For Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
1993	7,331,825	4,272,732	3,059,093	75,000	1,209,613	1,284,613	2.38
1994	8,067,958	4,393,991	3,673,967	425,000	1,205,112	1,630,112	2.25
1995	7,797,952	4,490,539	3,307,413	575,000	1,179,188	1,754,188	1.89
1996	7,414,662	4,271,338	3,143,324	600,000	1,143,537	1,743,537	1.80
1997	7,650,701	4,376,207	3,274,494	650,000	1,106,038	1,756,038	1.86
1998	8,109,712	4,577,996	3,531,716	700,000	1,065,088	1,765,088	2.00
1999	9,094,645	4,874,292	4,220,353	550,000	565,575	1,115,575	3.78
2000	8,819,470	5,025,474	3,793,996	575,000	538,625	1,113,625	3.41
2001	9,287,829	5,416,409	3,871,420	625,000	509,875	1,134,875	3.41
2002	9,214,760	5,076,108	4,138,652	655,000	357,882	1,012,882	4.09

(1) Before Depreciation

TABLE XII

**CITY OF ROCHESTER, MINNESOTA
DEMOGRAPHIC STATISTICS
LAST TEN FISCAL YEARS**

Year	Population (1)	Per Capita Income (2)	Public School Enrollment (3)			Unemployment (4)		
			Elementary	Secondary	Total	City	County	State
1993	76,060	23,364	8,764	6,298	15,062	3.8	3.5	5.1
1994	76,865	24,013	7,695	7,394	15,089	3.7	3.5	4.0
1995	76,559	25,406	7,505	7,702	15,207	3.1	2.9	3.7
1996	77,209	27,413	7,434	7,743	15,177	3.1	3.0	4.0
1997	78,276	28,456	7,305	8,154	15,459	2.2	2.2	3.3
1998	80,186	30,690	7,278	8,460	15,738	1.6	1.6	2.5
1999	82,019	32,359	6,947	8,621	15,568	2.1	2.0	2.8
2000	85,806	33,283	6,911	8,513	15,424	2.8	2.7	3.3
2001	88,858	35,110	6,829	9,040	15,869	2.7	2.5	3.7
2002	91,264	N/A	6,707	9,229	15,936	4.0	3.6	4.4

Sources: (1) State Demographers Estimate/2000-Census Bureau

(2) Bureau of Economic Analysis

(3) Independent School District #535. In 1994 Middle School was implemented, moving sixth grade to the secondary education level.

(4) Minnesota Department of Jobs & Training

TABLE XIII

**CITY OF ROCHESTER, MINNESOTA
BUILDING PERMITS AND PROPERTY VALUES
LAST TEN FISCAL YEARS**

Year	Building Permits (1)							Estimated Market Value (2)	
	Residential		Multiple Dwellings	Commercial/ Industrial	All Other	Total Value	No.	Real Estate	Tax Exempt
	No.	Value							
1993	418	43,611,210	2,135,040	30,013,135	47,431,117	123,190,502	1,913	2,356,494,900	541,197,000
1994	285	29,880,540	6,706,127	39,870,735	84,070,886	160,528,288	1,591	2,530,899,200	543,602,100
1995	263	30,742,591	8,284,706	6,234,954	50,439,331	95,701,582	1,649	2,628,052,000	563,846,200
1996	324	39,630,333	21,703,173	18,806,751	43,815,222	123,955,479	1,897	2,689,632,900	568,388,500
1997	428	55,411,803	22,933,864	30,453,607	90,871,683	199,670,957	2,275	2,835,168,300	586,171,200
1998	532	70,870,692	30,630,426	24,899,581	130,738,907	257,139,606	2,695	2,920,138,600	587,888,400
1999	645	88,993,665	31,737,871	73,818,538	191,481,590	386,031,664	3,060	3,096,167,400	819,313,500
2000	675	91,078,509	61,453,937	75,862,813	201,604,821	430,000,080	3,308	3,444,768,100	873,519,300
2001	817	109,918,621	9,436,966	79,063,377	190,042,283	388,461,247	3,676	3,873,614,700	1,210,176,300
2002	945	142,814,310	57,721,772	37,499,269	84,224,977	322,260,328	4,016	4,535,866,400	1,286,533,100

Sources: (1) City Building Safety Department
(2) Olmsted County Assessor

NOTE - Beginning in 2001, the City revised the classifications of residential and multiple dwelling properties.
In 2002 there was one large multiple dwelling project that accounted for \$43 Million in building permits.

TABLE XIV

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE
END OF FISCAL YEAR 2002**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
From	To					
Property, Extended Coverage League of MN Cities Trust (C.O. Brown)	CMC-23035	8/22/02	8/22/03	Building and contents public and institutional property form with replacement cost coverage \$100,000 aggregate deductible Contractors' Equipment, Bookmobile contents, Signs at Rec Center, \$100,000 aggregate deductible	\$ 117,955,426	\$ 59,731
Property, Extended Coverage American Protection Ins., Kemper (C.O. Brown)	3NB002713-03	8/22/02	8/22/03	Building & contents at Water Reclamation Plant \$25,000 deductible	102,983,256	79,985
Fire, Extended Coverage Travelers Insurance (C.O. Brown)	P-630-709K7014-TIL-02	9/1/02	9/1/03	Building & contents at Mayo Civic Center \$10,000 deductible, includes money & securities	52,168,797 2,450,000 Personal Prop. 50,000 Money & Sec.	53,873
Auto Liability & Property Damage League of MN Cities Trust (C.O. Brown)	CMC-23035	8/22/02	8/22/03	\$1,000,000 combined single limit, \$100,000 aggregate deductible. Buses carry \$5,000 deductible	1,000,000 10,430,744 Vehicle value	134,304
Comprehensive General Liability Excludes Public Utility League of MN Cities Trust (C.O. Brown)	CMC-23035	8/22/02	8/22/03	BI \$1,000,000 combined single limit. Includes personal injury coverages. \$100,000 aggregate deductible	1,000,000	233,001

TABLE XIV

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE (CONTINUED)
END OF FISCAL YEAR 2002**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
From	To					
Boiler Insurance Cincinnati Ins. Co. (Hirman)	BEP2662286	8/1/02	8/1/03	Boilers and steam piping in various City buildings. Portable tanks and air tanks, \$1,500 deductible.	\$ 2,500,000	\$ 5,260
Money and Securities Kemper Group (C.O. Brown)	3FM 641 095-12	8/22/02	8/22/03	Money & securities inside and outside premises. Includes depositors forgery bond. \$100 deductible. Includes Public Utility.	1,000 to 10,000 per location 50,000 forgery bond.	3,030
Public Employees Blanket Bond Kemper Group (C.O. Brown)	3FM 641 095-12	8/22/02	8/22/03	Faithful performance blanket bond by position on all employees. Includes Public Utility.	50,000	751
Treasurers' Bond, State Surety Co. (Hirman)	RPO 457120	6/15/02	6/15/03	Bond on City Treasurer	50,000	225
Flood Insurance Redland Ins. Co. (Hirman)	Various	Various		Flood insurance on flood plain property values up to \$200,000 on each building & contents \$4,000 deductible both building and contents	Building 232,200 Contents 29,000	1,100

TABLE XIV

**CITY OF ROCHESTER, MINNESOTA
SCHEDULE OF INSURANCE IN FORCE (CONTINUED)
END OF FISCAL YEAR 2002**

Type of Coverage and Name of Company	Policy Number	Policy Period		Details of Coverage	Policy Limits	Annual Premium
		From	To			
PUBLIC UTILITY DEPARTMENT INSURANCE						
Hartford Steam Boiler Inspection and Insurance Co. (C.O. Brown)	STA8352032	12/31/01	12/31/02	Property & Boiler: Blanket Coverage Replacement Cost All Risk Coverage \$500,000 deductible based on location Includes: Flood Earth movement Data Processing Extra Expense	\$ 25,000,000	\$ 335,526
Excess Liability Associated Electric and Gas Insurance (C.O. Brown)	X0342A1A00	12/31/01	12/31/02	\$1,000,000 deductible Includes: Product liability Failure to supply Pollution liability Joint Venture coverage	20,000,000	39,025
General Liability & Auto League of MN Cities Trust (C.O. Brown)	CMC 21117	12/31/01	12/31/02	\$1,000,000 combined single limit \$25,000 deductible per occurrence \$100,000 aggregate deductible	1,000,000	105,182

CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA
 December 31, 2002

Date of Incorporation	August 5, 1858
First Charter Adopted	August 22, 1904
Date Present Charter Adopted	April 1, 1962
Form of Government	Mayor - Council
Area:	Square Miles:
1950	5.15
1960	9.21
1965	10.26
1970	14.25
1975	15.84
1980	19.07
1985	23.17
1990	29.76
1995	36.41
2000	43.09
2002	46.50
Miles of Streets:	Miles of Sewer:
Streets - paved 440	Storm 202
Sidewalks 520	Sanitary 346
Electric Department:	
Number of customers	42,295
Average daily consumption	3,206 MWH
Annual retail sales	1,170,263 MWH
Miles of distribution line	630.75
Water Department:	
Number of customers	31,629
Average daily consumption	15,645 CCF
Annual sales	5,710,415 CCF
Miles of watermain	491
Number of fire hydrants	5,610
Number of street lights	7,329
Fire Protection:	
Number of stations	4
Number of authorized employees	102

TABLE XV

CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA (CONTINUED)
December 31, 2002

Police Protection:

Number of stations	1
Number of Police Department authorized employees	142
Number of Communications Center authorized employees	25
Jail facilities for adults plus separate quarters for juveniles (1)	138
Part I Crimes	3,023
Part II Crimes	4,425
Total Part I & II Crimes	7,448
Total Arrests for Part I & II Crimes	4,425

Recreation:

Number of acres of parks	2,915
Number of parks	80
Number of playgrounds	63
Number of golf courses	4
Number of swimming pools	2
Number of beaches	1
Number of tennis courts	46

Employees:

Full-time	788
Other	288
Total	1,076

Elections:

Registered voters - last general and municipal election	50,113
Number of votes cast last general and municipal election	36,552
Percentage of registered voters voting	72.94%

Population: (2)

1940	26,312	1970	53,766
1950	29,885	1980	57,906
1960	40,663	1990	70,745
1965	47,797	2000	85,806

(1) Function of Olmsted County

(2) Source: Census Bureau

CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA (CONTINUED)
 December 31, 2002

Education: (1)

Number of schools by type:

Senior high schools (9-12)	3
Middle schools (6-8)	4
Elementary schools (K-5)	16
Nonpublic schools	13
Charter Schools	2
Community Technical college	1

ISD 535:

Number of public school administrative personnel	52
Number of public school support staff	504
Number of public school teachers	1,143
Number of public school paraprofessionals	442
Number of public school students - Birth through 12th grade (including care & treatment, out-of-district and preschool handicapped)	16,387
Enrollment:	
Grades K-5, Elementary	6,707
Grades 6-8, Middle School	3,751
Grades 9-12, Senior High	5,478
Special programs, birth-grade 12	451

Nonpublic school enrollment	3,102
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Home school enrollment	370
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Charter school enrollment	51
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(1) Source: Independent School District #535

TABLE XV

CITY OF ROCHESTER, MINNESOTA
MISCELLANEOUS STATISTICAL DATA (CONTINUED)
December 31, 2002

Income and Trade (1)

	1993	1994	1995	1996	1997	1998	1999	2000	2001
Effective Buying Income:									
Total EBI (000):									
City of Rochester	\$1,359,352	\$1,442,924	\$1,296,863	\$1,335,749	\$1,389,541	\$1,478,205	\$1,672,223	\$1,818,104	\$2,000,025
Olmsted County	1,977,117	2,093,764	1,886,952	1,943,533	2,037,886	2,174,920	2,356,036	2,555,064	2,805,919
Median Household EBI:									
City of Rochester	\$ 39,416	\$ 41,996	\$ 36,792	\$ 37,897	\$ 39,497	\$ 40,823	\$ 43,582	\$ 46,011	\$ 46,842
Olmsted County	40,424	42,953	37,820	38,895	40,513	41,821	43,973	46,318	47,098
State	35,731	38,076	32,700	34,346	35,737	37,050	39,126	41,098	42,245
Percent of Households									
With EBI's in Excess									
of \$20,000:									
City of Rochester	78.20%	79.40%	76.00%	76.90%	78.20%	79.30%	80.70%	82.00%	85.30%
Olmsted County	79.50	81.00	77.40	78.30	79.00	80.00	81.20	82.60	85.80
State	74.40	76.20	71.20	72.90	74.10	75.20	76.70	78.10	81.60
Retail Sales:									
Total Retail Sales (000):									
City of Rochester	\$1,098,313	\$1,275,548	\$1,323,956	\$1,346,506	\$1,354,201	\$1,429,128	\$1,861,372	\$2,041,501	\$2,156,447
Olmsted County	1,165,743	1,356,232	1,398,398	1,422,216	1,441,724	1,526,406	2,256,982	2,470,736	2,584,096
Retail Sales Per									
Household:									
City of Rochester	\$ 36,368	\$ 42,237	\$ 43,551	\$ 44,293	\$ 44,693	\$ 46,250	\$ 56,749	\$ 59,346	\$ 61,613
Olmsted County	27,237	31,762	32,445	32,998	33,296	34,456	49,065	51,154	52,629
State	23,020	24,362	25,371	25,661	26,303	27,600	40,086	42,185	40,904

Note: The decline in the EBI in 1995 is the result of a reclassification of items included in the calculation of Effective Buying Income.

(1) Source: Sales and Marketing Management, "Survey of Buying Power."